

SubCon

TRAINING WORKSHOPS
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Managing Subcontracting Plans (SBPs) – Reporting and Data Requirements

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Overview

- Why the plan is important
 - Question 1
- Reporting plan achievement
 - Question 2
- Electronic Subcontract Reporting System (eSRS)
 - Question 3
- Organizing your automated system data
 - Questions 4 & 5

Why the plan is important

- What does it mean
- How is it developed
- What is the impact
 - Past performance requirements
 - SB compliance audits
 - Impact on CPSR
- Administration of lower tier SBPs
 - SBP requirement in first tier RFP
 - Flow down requirements
 - Approval of first tier ISR in eSRS by prime

Question 1

As the prime contractor, describe your responsibilities for subcontracts containing a small business plan?

- .
- .
- .
- .
- .

Reporting SBP Achievement

- eSRS reporting requirements
 - Individual Subcontract Report (ISR)
 - Summary Subcontract Report (SSR)
 - SDB report
- Other contract specific reports

Question 2

Prime contractors are required to flow down FAR 52.219-9, when it is in their contract, to subcontractors, other than small businesses, when the subcontract award is over \$700,000 (over \$1.5 million for construction). When, as the prime, you are soliciting for subcontracts that may exceed these thresholds:

- What would you include in the solicitation?
 - .
 - .
- How would you evaluate the proposals received?
 - .
 - .
- What would you do if a large business subcontractor says there are no subcontracting opportunities?
 - .
 - .

Electronic Subcontract Reporting System

- Reporting on commitments vs. expenditures
- Explanations for not achieving goals
- Government oversight of reports

Question 3

Small Business plan goals may be reported based on commitments (award value) or expenditures (invoices paid). Describe the strengths and weaknesses of each approach, and which you prefer to use and why.

- .
- .
- .
- .

Organizing your automated system data for easy retrieval and report development

- NAICS code issues
- Large vs. small vs. both!
- Changes in socioeconomic status
- How/when to pull data for reports

Question 4

What automated purchasing system are you using and describe how you can use your to gather data for eSRS reports and other reports.

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- .
- .
- .
- .

Question 5

What are the challenges you face explaining NAICS codes and size standards to buyers and subcontractors and how you can address them.

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- .
- .
- .
- .

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